

**STATEMENT OF
SIF Banat-Crișana assets and liabilities
AIFRI established by a constitutive act
02/28/2022- recalculated***

Annex 10
as per Reg 7/2020

ITEM	VALUE (RON)
1 Intangible assets	3,499
2 Tangible assets	3,794,078
3 Investment property	12,953,334
4 Biological assets	-
5 Assets representing rights to use the underlying assets in a leasing contract	683,881
6 Financial assets	3,279,259,787
6.1 Financial assets measured at amortized cost	-
6.2 Financial assets measured at fair value through profit and loss	1,597,275,307
6.2.1 Shares	1,195,359,678
6.2.1.1 Admitted to trading on a trading venue	889,530,786
6.2.1.2.1 in Romania	889,530,786
6.2.1.2.1.1 Traded in the last 30 trading days	414,927,301
6.2.1.2.1.2 Not traded in the last 30 trading days	474,603,485
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
6.2.1.2 Not admitted to trading	305,828,892
6.2.1.2.1 in Romania	305,828,892
6.2.1.2.2 in a Member State	-
6.2.1.2.3 in a third country	-
6.2.2 Corporate bonds	37,053,365
6.2.2.1 Admitted to trading on a trading venue	37,053,365
6.2.2.1.1 in Romania	37,053,365
6.2.2.2.1.1 Traded in the last 30 trading days	-
6.2.2.2.1.2 Not traded in the last 30 trading days	37,053,365
6.2.2.1.2 in a Member State	-
6.2.2.1.3 in a third country	-
6.2.2.2 Not admitted to trading	-
6.1.2.2.1 in Romania	-

	6.1.2.2.2	in a Member State	-
	6.1.2.2.3	in a third country	-
6.2.3	Securities of AIF / UCITS		364,862,264
	6.2.3.2	Fund units	364,862,264
	6.2.3.2.1	Admitted to trading on a trading venue	-
	6.2.3.2.2	Not admitted to trading	364,862,264
		6.2.3.2.2.1 in Romania	330,351,104
		6.2.3.2.2.2 in a Member State	-
		6.2.3.2.2.3 in a third country	34,511,160
6.3	Financial assets measured at fair value through other comprehensive income		1,681,984,480
	6.3.1	Shares	1,487,090,610
	6.3.1.1	Admitted to trading on a trading venue	1,377,868,809
		6.3.1.2.1 in Romania	1,219,582,289
		6.3.1.2.1.1 Traded in the last 30 trading days	1,218,171,056
		6.3.1.2.1.2 Not traded in the last 30 trading days	1,411,233
	6.3.1.2.2	in a Member State	158,286,520
		6.3.1.2.2.1 Traded in the last 30 trading days	158,286,520
		6.3.1.2.2.2 Not traded in the last 30 trading days	-
	6.3.1.2.3	in a third country	-
		6.3.1.2.3.1 Traded in the last 30 trading days	-
		6.3.1.2.3.2 Not traded in the last 30 trading days	-
	6.3.1.2	Not admitted to trading	109,221,801
		6.3.1.2.1 in Romania	109,221,801
		6.3.1.2.2 in a Member State	-
		6.3.1.2.3 in a third country	-
	6.3.2	Corporate bonds	5,253,510
	6.3.2.1	Admitted to trading on a trading venue	5,253,510
		6.3.2.1.1 in Romania	5,253,510
		6.3.2.2.1.1 Traded in the last 30 trading days	5,253,510
		6.3.2.2.1.2 Not traded in the last 30 trading days	-
		6.3.2.1.2 in a Member State	-
		6.3.2.1.3 in a third country	-
	6.3.2.2	Not admitted to trading	-
6.3.3	Securities of AIF / UCITS		189,640,359

	6.3.3.1 Shares	189,640,359
	6.3.3.1 Admitted to trading on a trading venue	189,640,359
	6.3.3.1.1 in Romania	189,640,359
	6.3.3.1.1.1 Traded in the last 30 trading days	189,640,359
	6.3.3.1.1.2 Not traded in the last 30 trading days	-
	6.3.3.2.2 in a Member State	-
	6.3.3.2.3 in a third country	-
	6.3.3.2 Not admitted to trading	-
	6.3.3.2 Fund units	-
7	Cash available (cash and cash equivalent)	97,334,755
8	Bank deposits	28,580,346
9	Other assets:	33,601,436
	9.1 Dividends or other receivables	25,706,369
	9.2 Other assets	7,895,066
10	Accrued expenses	164,066
11	Total assets	3,456,375,180
12	Total liabilities	183,563,437
	12.1 Financial liabilities measured at amortized cost	14,310,745
	12.2 Deferred income tax liabilities	169,252,692
	12.3 Other liabilities	-
13	Provisions for risks and expenses	-
14	Deferred income	30,567
15	Equity, of which:	3,312,428,323
	15.1 Share capital	51,542,236
	15.2 Items treated as equity	642,622,709
	15.3 Other components of equity	930,263,020
	15.4 Premium related to capital	-
	15.5 Revaluation reserves	1,176,569
	15.6 Reserves	3,220,076,087
**	15.7 Treasury shares	-21,694,227
	15.8 Retained earnings	1,076,526,904
	15.9 Retained earnings first-time adoption of IAS 29 (debtor account)	-2,537,534,532
	15.10 Result for the period	-50,550,443
16	Net Asset Value	3,272,781,176

***	17	Number of issued shares	507,510,056
	18	Net Asset Value per Share	6.4487
	19	Number of companies in the portfolio, of which:	96
	19.1	Companies admitted to trading on an EU trading venue	33
	19.2	Companies admitted to trading on a stock exchange in a third country	-
	19.3	Companies not admitted to trading	63

NOTE

- * Recalculation of the value of shares distributed with cash consideration, according to art. 120 of (1) of ASF Regulation no. 9/2014
- ** The value of the treasury shares, repurchased under the Public Tender Offer carried out between September 29 and October 12, 2021.
- *** As per Art. 123, par. (3) of ASF Regulation no. 9/2014, this item displays the number of **shares issued by the company and outstanding as of the reporting date, excluding the treasury shares repurchased by the company**, based on which the net asset value per share is calculated. At the date of this report, out of the total of 515,422,363 issued shares, the company holds a number of 7.912.307 treasury shares, repurchased under the PTO carried out between September 29 and October 12, 2021.

SIF Banat-Crisana

Certified
Banca Comercială Română